

**City of La Marque, Texas**  
**Debt Transparency Information**  
**Base CUSIP#: 503570**

**GENERAL OBLIGATION BOND OVERVIEW:**

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original Par Amount</u>	<u>As of Date</u>	<u>Principal Outstanding</u>	<u>Interest to Maturity</u>	<u>Total Principal &amp; Interest to Maturity</u>	<u>Final Maturity Date</u>	<u>Credit Enhancement</u>
G/O Refunding Bonds, Series 2014	Yes	\$2,520,000	9/30/2021	\$1,520,000	\$211,600	\$1,731,600	9/1/2029	BAM
Tax & Revenue C/O, Series 2016	Yes	9,760,000	9/30/2021	9,040,000	3,875,687	12,915,687	6/1/2046	None
G/O Refunding Bonds, Series 2017	Yes	2,470,000	9/30/2021	1,755,000	246,150	2,001,150	9/1/2029	None
Tax & Revenue C/O, Series 2018	Yes	6,000,000	9/30/2021	5,695,000	3,416,238	9,111,238	9/1/2048	None
Pub Prop Finance Contr Oblig, Series 2018	Yes	3,305,000	9/30/2021	2,640,000	414,401	3,054,401	9/1/2032	None
Pub Prop Finance Act Contract, Series 2019	Yes	1,284,500	9/30/2021	1,216,988	309,876	1,526,864	1/15/2035	None
Tax & Revenue C/O, Series 2020	Yes	7,605,000	9/30/2021	6,695,000	4,617,700	11,312,700	2/1/2050	None
Pub Prop Finance Contr Oblig, Series 2022	Yes	652,826	3/1/2022	652,826	66,970	719,796	2/1/2032	None
<b>Total G/O Debt Outstanding</b>		<b>\$33,597,326</b>		<b>\$29,214,814</b>	<b>\$13,158,622</b>	<b>\$42,373,436</b>		

**GENERAL OBLIGATION BOND RATINGS:**

<u>Bond Title</u>	<u>Moody's</u>	<u>S&amp;P</u>	<u>Fitch</u>	<u>Kroll</u>	<u>HR</u>
G/O Refunding Bonds, Series 2014	N/R	AA-	N/R	N/R	N/R
Tax & Revenue C/O, Series 2016	N/R	AA-	N/R	N/R	N/R
G/O Refunding Bonds, Series 2017	N/R	AA-	N/R	N/R	N/R
Tax & Revenue C/O, Series 2018	N/R	AA-	N/R	N/R	N/R
Pub Prop Finance Contr Oblig, Series 2018	N/R	N/R	N/R	N/R	N/R
Pub Prop Finance Act Contract, Series 2019	N/R	N/R	N/R	N/R	N/R
Tax & Revenue C/O, Series 2020	N/R	AA-	N/R	N/R	N/R
Pub Prop Finance Contr Oblig, Series 2022	N/R	N/R	N/R	N/R	N/R

**STATED PURPOSE:**

G/O Refunding Bonds, Series 2014	Refunding the City's outstanding Certificates of Obligation, Series 2005.
Tax & Revenue C/O, Series 2016	Public Improvements - Construction, rehabilitation and equipment of water, sewer and wastewater sytem and construction of public safety building.
G/O Refunding Bonds, Series 2017	Refunding the City's outstanding Certificates of Obligation, Series 2007.
Tax & Revenue C/O, Series 2018	Public Improvements - Conctruction, acquisition, renovation and equipment of various municipal buildings.
Pub Prop Finance Contr Oblig, Series 2018	Public Improvements - Purchase and installation of water system equipment.
Pub Prop Finance Act Contract, Series 2019	Finance the acquisition of heavy equipment, rolling stock and playground equipment.
Tax & Revenue C/O, Series 2020	Public Improvements - Construction, rehabilitation and equipment of the City's water, sewer and wastewater system and construction of improvements to roads and related rights of way.
Pub Prop Finance Contr Oblig, Series 2022	Public Improvements - City improvement projects.

**PROCEEDS:**

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
G/O Refunding Bonds, Series 2014	2,630,592	2,630,592	-
Tax & Revenue C/O, Series 2016	9,700,840	9,700,840	-
G/O Refunding Bonds, Series 2017	2,526,698	2,526,698	-
Tax & Revenue C/O, Series 2018	6,000,000	4,789,869	1,210,131
Pub Prop Finance Contr Oblig, Series 2018	3,207,397	3,207,397	-
Pub Prop Finance Act Contract, Series 2019	1,284,500	1,110,196	174,304
Tax & Revenue C/O, Series 2020	8,283,277	5,228,381	3,054,896
Pub Prop Finance Contr Oblig, Series 2022	626,000	-	626,000

City of La Marque, Texas  
Debt Transparency Information  
Base CUSIP#: 503570

**GENERAL OBLIGATION BOND PER CAPITA INFORMATION:**

<u>Name</u>	<u>Authorized Amount</u>	<u>Authorized but Unissued Debt</u>	<u>Principal Outstanding</u>	<u>Principal &amp; Interest Outstanding</u>
Total of Authorized Debt	29,214,814	-	29,214,814	42,373,436
Total Authorized Debt Secured by Ad Valorem Taxation	29,214,814	-	29,214,814	42,373,436
Total Debt secured by ad valorem taxation per Capita	1,549			
Total Debt secured by ad valorem taxation P&I per Capita	2,247			
Population (2022 estimate)	18,861			

Source: Municipal Advisory Council of Texas