

City of La Marque
Debt Transparency Information
September 30, 2017

General Obligation Bond Overview:

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
GO Ref Bds Ser 2011	Yes	\$ 4,495,000	09/30/2017	\$ 550,000	\$ 11,275	\$ 561,275	09/01/2018
GO Ref Bds Ser 2014	Yes	2,520,000	09/30/2017	2,120,000	461,600	2,581,600	09/01/2029
Tax & Rev C/O Ser 2016	Yes	9,760,000	09/30/2017	9,760,000	4,841,803	14,601,803	06/01/2046
GO Ref Bds Ser 2017	Yes	2,470,000	09/30/2017	2,470,000	506,783	2,976,783	09/01/2029
				<u>\$ 14,900,000</u>	<u>\$ 5,821,461</u>	<u>\$ 20,721,461</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
GO Ref Bds Ser 2011	AI	NR	NR	NR
GO Ref Bds Ser 2014	NR	AA-	NR	NR
Tax & Rev C/O Ser 2016	NR	AA-	NR	NR
GO Ref Bds Ser 2017	NR	AA-	NR	NR

Stated Purpose:

GO Ref Bds Ser 2011	Refunding
GO Ref Bds Ser 2014	Refunding
Tax & Rev C/O Ser 2016	Public Improvements
GO Ref Bds Ser 2017	Refunding

Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
GO Ref Bds Ser 2011	\$ 4,495,000	\$ 4,495,000	\$ -
GO Ref Bds Ser 2014	2,630,592	2,630,592	-
Tax & Rev C/O Ser 2016	9,700,840	9,700,840	-
GO Ref Bds Ser 2017	2,526,698	2,526,698	-

General Obligation Bond Per Capita Information:

<u>Name</u>	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal & Interest Outstanding</u>
Total of all authorized debt:	\$ 14,900,000		
Authorized But Unissued Debt			
Total of all outstanding debt obligations:		14,900,000	20,721,461
Total authorized debt secured by Ad Valorem Taxation:	\$ 14,900,000		
Total outstanding Ad Valorem debt obligations:		14,900,000	20,721,461
Total authorized Ad Valorem debt per capita:		\$ 905	
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 905	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 1,259

Population

16,457

Source: Texas Municipal Advisory Council of Texas.