

City of La Marque
Debt Transparency Information
September 30, 2018

General Obligation Bond Overview:

<u>Bond Title</u>	<u>Ad Valorem</u>	<u>Original</u>	<u>As Of Date</u>	<u>Principal</u>	<u>Interest To</u>	<u>Total Principal</u>	<u>Final Maturity</u>
	<u>Tax Secured</u>	<u>Par Amount</u>		<u>Outstanding</u>	<u>Maturity</u>	<u>& Interest to Maturity</u>	
GO Ref Bds Ser 2014	Yes	\$ 2,520,000	09/30/2018	\$ 1,980,000	\$ 390,450	\$ 2,370,450	09/01/2029
Tax & Rev C/O Ser 2016	Yes	9,760,000	09/30/2018	9,760,000	4,559,684	14,319,684	06/01/2046
GO Ref Bds Ser 2017	Yes	2,470,000	09/30/2018	2,295,000	436,800	2,731,800	09/01/2029
Pub Prop Finance Contractual Obligns Ser 2018	Yes	3,240,000	09/30/2018	3,240,000	643,564	3,883,564	09/01/2032
Tax & Rev C/O Ser 2018	Yes	6,000,000	09/30/2018	6,000,000	4,122,477	10,122,477	09/01/2048
		<u>23,990,000</u>		<u>\$ 23,275,000</u>	<u>\$ 10,152,976</u>	<u>\$ 33,427,976</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
GO Ref Bds Ser 2014	NR	AA-	NR	NR
Tax & Rev C/O Ser 2016	NR	AA-	NR	NR
GO Ref Bds Ser 2017	NR	AA-	NR	NR
Pub Prop Finance Contractual Obligns Ser 2018	NR	NR	NR	NR
Tax & Rev C/O Ser 2018	NR	AA-	NR	NR

Stated Purpose:

GO Ref Bds Ser 2014	Refunding
Tax & Rev C/O Ser 2016	Public Improvements
GO Ref Bds Ser 2017	Refunding
Pub Prop Finance Contractual Obligns Ser 2018	Water & Sewer
Tax & Rev C/O Ser 2018	Public Improvement:

Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
GO Ref Bds Ser 2014	\$ 2,630,592	\$ 2,630,592	\$ -
Tax & Rev C/O Ser 2016	9,700,840	8,356,821	1,344,019
GO Ref Bds Ser 2017	2,526,698	2,084,536	442,162
Pub Prop Finance Contractual Obligns Ser 2018	3,207,397	2,992,671	214,726
Tax & Rev C/O Ser 2018	6,000,000	3,341,867	2,658,133

Debt Summary: ⁽⁴⁾

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal & Interest Outstanding</u>
Total of all authorized debt:	\$ 23,990,000	23,275,000	33,427,976
Total of all authorized unissued debt:	\$ -		
Total of all outstanding debt obligations:		\$ 23,275,000	\$ 33,427,976
Total authorized debt secured by Ad Valorem Taxation:	\$ 23,990,000		
Total outstanding Ad Valorem debt obligations:		\$ 23,275,000	\$ 33,427,976
Total authorized Ad Valorem debt per capita:		\$ 1,431	
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 1,388	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:		\$ 1,994	

	<u>Population</u>
2017 Population:	16,766

⁽⁴⁾ Source: The Texas Municipal Advisory Council of Texas, and the Issuer.